

SP FINANCE p.l.c
89 The Strand
Sliema
Malta
C89462

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by SP Finance p.l.c. ("the Company") pursuant to the Listing Rules as issued by the Listing Authority .

Acquisition of 'Pace's Guest House', Number 10, St. Agatha Street, Sliema

The Company announces that Sea Pebbles Limited has finalised the purchase and acquisition of the immovable property known as 'Pace Guesthouse' situated at Number 10, Saint Agatha Street, Sliema and this in virtue of a Deed of Sale dated 20th November 2019 in the acts of Notary Dr. Luke Caruana.

Sea Pebbles Limited is the Guarantor in relation to the issue by the Company of the €12 million 4% Secured Bonds 2029 of a nominal value of €100 per Bond issued at par, in terms of the Prospectus dated 8th April 2019, SP Finance p.l.c.

The purchase of this immovable property by Sea Pebbles Limited as Guarantor is contemplated under sub-section 5.2 of the Registration Document.



Dr. Andrea Micallef
Company Secretary

22nd. January 2020